



# LEONE DENTAL — GROUP —

**Frank R. Leone and Lucy B. Rossi-Leone, DDS PLLC**

402 Main Street, Armonk, NY 10504

## Patient Information

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Sex: M/F \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Email Address: \_\_\_\_\_

Emergency Contact Name: \_\_\_\_\_ Number: \_\_\_\_\_

Reason for Appointment: \_\_\_\_\_

## Dental Insurance Information

Insurance Plan Name: \_\_\_\_\_

Policyholder: \_\_\_\_\_ DOB: \_\_\_\_\_ SS#: \_\_\_\_\_

Policy Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

Policyholder Employer: \_\_\_\_\_

Claims Mailing Address and Phone Number: \_\_\_\_\_

\_\_\_\_\_

Name of Physician/and their specialty \_\_\_\_\_

Most recent physical examination \_\_\_\_\_ Purpose \_\_\_\_\_

What is your estimate of your general health?  Excellent  Good  Fair  Poor

**DO YOU HAVE or HAVE YOU EVER HAD:**

**YES NO**

**YES NO**

1. Hospitalization for illness or injury \_\_\_\_\_
2. an allergic reaction to
  - aspirin, ibuprofen, acetaminophen, codeine
  - penicillin
  - erythromycin
  - tetracycline
  - sulpha
  - local anesthetic
  - fluoride
  - metals (nickel, gold, silver, \_\_\_\_\_)
  - latex
  - other \_\_\_\_\_
3. Heart problems, or cardiac stent within the last six months \_\_\_\_\_
4. History of infective endocarditis \_\_\_\_\_
5. Artificial heart valve, repaired heart defect (PFO) \_\_\_\_\_
6. Pacemaker or implantable defibrillator \_\_\_\_\_
7. Artificial prosthesis (heart valve or joints) \_\_\_\_\_
8. Rheumatic or scarlet fever \_\_\_\_\_
9. High or low blood pressure \_\_\_\_\_
10. A stroke (taking blood thinners) \_\_\_\_\_
11. Anemia or other blood disorder \_\_\_\_\_
12. Prolonged bleeding due to a slight cut (INR > 3.5) \_\_\_\_\_
13. Emphysema, sarcoidosis \_\_\_\_\_
14. Tuberculosis \_\_\_\_\_
15. Asthma \_\_\_\_\_
16. Breathing or sleep problems (i.e. snoring, sinus) \_\_\_\_\_
17. Kidney disease \_\_\_\_\_
18. Liver disease \_\_\_\_\_
19. Jaundice \_\_\_\_\_
20. Thyroid, parathyroid disease, or calcium deficiency \_\_\_\_\_
21. Hormone deficiency \_\_\_\_\_
22. High cholesterol or taking statin drugs \_\_\_\_\_
23. Diabetes (HbA1c = \_\_\_\_\_) \_\_\_\_\_
24. Stomach or duodenal ulcer \_\_\_\_\_
25. Digestive disorders (i.e gastric reflux) \_\_\_\_\_

26. Osteoporosis/osteopenia (i.e taking bisphosphonates) \_\_\_\_\_
27. Arthritis \_\_\_\_\_
28. Glaucoma \_\_\_\_\_
29. Contact lenses \_\_\_\_\_
30. Head or neck injuries \_\_\_\_\_
31. Epilepsy, convulsions (seizures) \_\_\_\_\_
32. Neurologic problems (attention deficit disorder) \_\_\_\_\_
33. Viral infections and cold sores \_\_\_\_\_
34. Any lumps or swelling in the mouth \_\_\_\_\_
35. Hives, skin rash, hay fever \_\_\_\_\_
36. Venereal disease \_\_\_\_\_
37. Hepatitis (type \_\_\_\_\_) \_\_\_\_\_
38. HIV / AIDS \_\_\_\_\_
39. Tumor, abnormal growth \_\_\_\_\_
40. Radiation therapy \_\_\_\_\_
41. Chemotherapy \_\_\_\_\_
42. Emotional problems \_\_\_\_\_
43. Psychiatric treatment \_\_\_\_\_
44. Antidepressant medication \_\_\_\_\_
45. Alcohol/drug dependency \_\_\_\_\_

**ARE YOU:**

46. Presently being treated for any other illness \_\_\_\_\_
47. Aware of a change in your general health \_\_\_\_\_
48. Taking medication for weight management (i.e. fen-phen) \_\_\_\_\_
49. Taking dietary supplements \_\_\_\_\_
50. Often exhausted or fatigued \_\_\_\_\_
51. Subject to frequent headaches \_\_\_\_\_
52. A smoker or smoked previously \_\_\_\_\_
53. Considered a touchy person \_\_\_\_\_
54. Often unhappy or depressed \_\_\_\_\_
55. FEMALE – taking a birth control pills \_\_\_\_\_
56. FEMALE – pregnant \_\_\_\_\_
57. MALE – prostate disorders \_\_\_\_\_

Describe any current medical treatment, impending surgery, or other treatment that may possibly affect your dental treatment.

\_\_\_\_\_ List all medications, supplements, and or vitamins taken within the last two years

Drug	Purpose	Drug	Purpose
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Ask for the an additional sheet if you are taking more than 6 medications

PLEASE ADVISE US IN THE FUTURE OF ANY CHANGES IN YOUR MEDICAL HISTORY OR ANY MEDICATIONS YOU MAY BE TAKING

Patient's Signature \_\_\_\_\_ Date \_\_\_\_\_

Doctor's Signature \_\_\_\_\_ Date \_\_\_\_\_



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## **Notice of Privacy Practices Patient Acknowledgement**

I, \_\_\_\_\_ hereby acknowledge that I have received a copy of Frank R. Leone and Lucy B Rossi-Leone, DDS PLLC Notice of Privacy Practices. The notice provides in detail the uses and disclosures of my protected health information that may be made by this practice. The notice includes:

- A statement that this practice is required to maintain privacy of protected health information.
- Types and uses disclosures that the practice is permitted to make for each of the following purposes: treatment, payment and health care operations.
- A description of the other purposes for which this practice is permitted to use my health information without further written consent or authorization.
- A description of other uses and disclosures that will be made only with my authorization and that I may revoke that authorization.
- My individual rights with respect to protected health information briefly described:
  1. The rights to complain to the Secretary of HHS if I believe my rights have been violated.
  2. The right to request restrictions.
  3. The right to receive a copy of protected health information.
  4. The right to obtain a paper copy of the Notice of Privacy Practices from this practice upon request.

With my permission Frank R. Leone and Lucy B. Rossi-Leone, DDS PLLC may use and disclose my protected health information to carry out treatment, payment and health-care operations. They may call and leave a message via phone or email and I have the right to request restrictions.

This practice reserves the right to change the terms of its Notice of Privacy Practices and to make new provisions. I understand that I can obtain the current Notice of Privacy Practices upon request.

\_\_\_\_\_  
Patient / Guardian Signature

\_\_\_\_\_ Date: \_\_\_\_\_



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## Financial Policy

The office of Frank R. Leone and Lucy B. Rossi-Leone, DDS PLLC is a fee-for-service practice. For your convenience we accept Check, Cash, Pay pal Card, and All Major Credit Cards including but not limited to: Visa, MasterCard, American Express, Discover, and Diners Club.

Patient financing is also available thru Citi Health-Card with available 0% interest financing, a good option for long term treatment.

We strive to deliver the finest care at the most reasonable cost to our patients. Therefore, payment is due at the time service is rendered unless other arrangements have been made in advance. If you have questions regarding your account, please contact us at (914) 273-2333. Many times, a simple telephone call will clear up any misunderstandings.

Your dental plan is a form of compensation provided by your employer. You can expect the carrier (insurance company) to reimburse you for a portion of our fee. That portion is determined by the contact between your employer and the insurance company. The higher the premium paid by your company, the more generous the reimbursement.

Although we are not a party to the contractual arrangement with your insurance company, we do want to help you receive the maximum reimbursement to which you are entitled. As a convenience to you, we will process your insurance claims in order for you to receive the maximum benefit. We will also gladly provide dental x-rays and a written diagnostic report should your insurance company have any questions about the services provided. However, this being a fee for service practice, you acknowledge that you are personally responsible for the balance on your account and you agree to pay according to the terms and conditions of this office's financial policy.

Signature of Patient or Legal Guardian: \_\_\_\_\_

Patient's Name: \_\_\_\_\_ Date: \_\_\_\_\_

Print Name of Patient or Legal Guardian: \_\_\_\_\_